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## **Notice of Annual General Meeting 2018 - Supplement**

**The Annual General Meeting (“AGM”) of Orchard Funding Group plc (the “company”) will be held on Wednesday 12 December 2018 at 10:00am at the company’s registered office at 721 Capability Green, Luton, Bedfordshire LU1 3LU.**

**This document is important and requires your immediate attention.**

If you are in any doubt as to any of the content of this document or as to the action you should take, you should immediately seek your own advice from a stockbroker, bank manager, solicitor, accountant or other independent professional adviser duly authorised under the Financial Services and Markets Act 2000 if you are in the United Kingdom or another appropriately authorised independent adviser if you are in a territory outside the United Kingdom.

If you have sold or otherwise transferred all of your shares in Orchard Funding Group plc you should forward this document (but not the accompanying personalised Form of Proxy) to the purchaser or transferee, or the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

The distribution of this document in jurisdictions other than the UK may be restricted by law and therefore persons into whose possession this document comes should inform themselves about and observe such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

This document does not constitute any offer to issue or sell or a solicitation of any offer to subscribe for or buy ordinary shares.

To the shareholders of Orchard Funding Group plc

21 November 2018

Dear Shareholder

**Notice of Annual General Meeting 2018 correction to Resolution 11**

It has come to our attention that the AGM notice ('the Notice') published on the company's website and posted to shareholders on 16 November 2018 contains a typographical error. This letter is supplemental and amends the Notice.

Resolution 11 refers to the company's authority to make market purchases of its shares. As set out in the explanatory notes that accompany the Notice, the intention is that the authority be limited to 10% of the company's issued ordinary share capital. As such, the maximum number of shares shown in Resolution 11 should be 2,135,417 not 213,541 as previously published. Resolution 11 will be proposed at the AGM, following this amendment, with the correct figure of 2,135,417 shares, as set out overleaf.

Please submit your proxy instructions based on the authority to purchase a maximum of 10% of issued shares. If you have already submitted your voting instructions and wish to change them, please do so by submitting a new proxy appointment. Details of the different ways to submit your proxy appointment are set out in the notes on pages 7 and 8 of the Notice.

The AGM will be held at our offices at 721 Capability Green, Luton, Bedfordshire LU1 3LU on Wednesday 12 December 2018 at 10:00am. A copy of the notice of AGM, together with this letter and the 2018 Annual Report, is available on the company's website [www.orchardfundinggroupplc.com](http://www.orchardfundinggroupplc.com).

Yours faithfully

**Liam McShane**  
Company Secretary

21 November 2018

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Amended version of Resolution 11 to be proposed as a special resolution at the Annual General Meeting of Orchard Funding Group plc to be held at 721 Capability Green, Luton, Bedfordshire LU1 3LU on Wednesday 12 December 2018 at 10:00am.

11. THAT the directors be unconditionally authorised for the purposes of section 701 of the Act to make market purchases (within the meaning of section 693 of the Act) of its ordinary shares of 1p each (“ordinary shares”), and may hold such shares as treasury shares, provided that in so doing so they:

11.1. purchase no more than 2,135,417 ordinary shares; and

11.2. pay not less than 1p per ordinary share (exclusive of expenses); and

11.3. pay no more than an amount equal to 105% of the average of the closing mid-market quotations for ordinary shares of 1p each (as derived from the AIM Appendix of the Daily Official List of the London Stock Exchange plc) for the five business days immediately preceding the date of purchase (exclusive of expenses),

such authority to expire at the end of the AGM of the company to be held in 2019 or the close of business on 31 December 2019, whichever is the earlier (except in relation to any purchase of shares the contract for which was concluded before such date).

By order of the board  
Yours faithfully

**Liam McShane**  
Company Secretary